



CPD training programs in May 2023

Course	How to protect SME from different business risks (CPD ref no 80/227/03 – 3 CPD hrs)		
Summary	SME products incl Property insurance, Package, compulsory insurance and underwriting		
Lecturer	Dr Tony Lee PhD, LL.M, MBA, BA(Hons), PGCAE, ANZIIF(Fellow) CIP, FLMI, FCMI, Tech IOSH		
Code	3SME230505	Date & Time	5/5/2023 7:00pm to 10:00pm
Language	Cantonese	Fee	HK\$300

Course	Corporate Risk Management (CPD ref no 80/227/02 – 3 CPD hrs)		
Summary	Concept and assessment of corporate risk management, Enterprise Risk Management models and the roles of corporate governance.		
Lecturer	Ms. Josephine Lee , ARM, ANZIIF (Fellow), MBA (MGSM), BA (UNSW)		
Code	2CRM230512	Date & Time	12/5/2023 2:00pm to 5:00pm
Language	English	Fee	HK\$350

Course	Ethics or Regulations - Introduction (CPD ref no 80/227/04 – 3 CPD hrs) **Compulsory**		
Summary	General view about expectation of Ethics or Regulations during conducting daily insurance business activities		
Lecturer	Mr. Terrance Yeung MBA, PGDipMs		
Code	4ERI230515	Date & Time	15/5/2023 1:00pm to 4:00pm
Language	Cantonese	Fee	HK\$300



Course	How Cargo Ins protect Insured's interest (CPD ref no 80/227/03 – 2 CPD hrs)		
Summary	Marine Ins Ordinance, insurable interest, types of Cargo policies & Institute Cargo Clause		
Lecturer	Ms. Amy Chan Sok Ying ANZIIF (Senior Associate)		
Code	3CAI230515	Date & Time	15/5/2023 4:00pm to 6:00pm
Language	Cantonese	Fee	HK\$200

Course	Why "Personal Line Insurance" is important to everyone (CPD ref no 80/227/03 – 3 CPD hrs)		
Summary	Personal line products incl Life, Medical, PA, Motor, Household and the underwriting		
Lecturer	Dr Tony Lee PhD, LL.M, MBA, BA(Hons), PGCAE, ANZIIF(Fellow) CIP, FLMI, FCMI, Tech IOSH		
Code	3PLI230519	Date & Time	19/5/2023 7:00pm to 10:00pm
Language	Cantonese	Fee	HK\$300

Course	Commercial Insurance Claims in Practice (CPD ref no 80/227/03 – 2 CPD hrs)		
Summary	Property & Liability claim procedure, role of loss adjuster and claims related documents.		
Lecturer	Mr. Gary C. K. Lau ACLA, ANZIIF (Snr Assoc) CIP, HKCIP, MIMS, ACI Arb, Chartered Loss Adjuster		
Code	3CIC230522	Date & Time	22/5/2023 5:00pm to 7:00pm
Language	Cantonese	Fee	HK\$200



Course	Legal issues of Employees' Compensation Insurance (CPD ref no 80/227/02 – 3 CPD hrs)		
Summary	Review of Employees' Compensation Ordinance (Cap 282), discussion of legal issues supported by case studies		
Lecturer	Mr. Stephen Chu BSc (Eng)(Hons), MBA, LLB (Hons), MA in Arbitration & Dispute Resolution, FCI Arb, Chartered Arbitrator, FCII, Chartered Insurer, ANZIIF (Fellow), CIP, Accredited HKMAAL General Mediator		
Code	2LEC230522	Date & Time	22/5/2023 7:00pm to 10:00pm
Language	English	Fee	HK\$350

Course	Competition Law – Legal issues and Application in Insurance Industry (CPD ref no 80/227/02 – 3 CPD hrs)		
Summary	Overview of Competition Ordinance (Cap 619) and the application to insurance market		
Lecturer	Mr. Stephen Chu BSc (Eng)(Hons), MBA, LLB (Hons), MA in Arbitration & Dispute Resolution, FCI Arb, Chartered Arbitrator, FCII, Chartered Insurer, ANZIIF (Fellow), CIP, Accredited HKMAAL General Mediator		
Code	2COL230523	Date & Time	23/5/2023 7:00pm to 10:00pm
Language	English	Fee	HK\$350

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CPD training programs in June 2023

Course	Ethics or Regulations - Introduction (CPD ref no 80/227/04 – 3 CPD hrs) **Compulsory**		
Summary	General view about expectation of Ethics or Regulations during conducting daily insurance business activities		
Lecturer	Mr. Terrance Yeung MBA, PGDipMs		
Code	4ERI230606	Date & Time	6/6/2023 1:00pm to 4:00pm
Language	Cantonese	Fee	HK\$300

Course	Commercial Insurance Claims in Practice (CPD ref no 80/227/03 – 2 CPD hrs)		
Summary	Property & Liability claim procedure, role of loss adjuster and claims related documents.		
Lecturer	Mr. Gary C. K. Lau ACLA, ANZIIF (Snr Assoc) CIP, HKCIP, MIMS, ACI Arb, Chartered Loss Adjuster		
Code	3CIC230606	Date & Time	6/6/2023 4:00pm to 6:00pm
Language	Cantonese	Fee	HK\$200

Course	How to protect SME from different business risks (CPD ref no 80/227/03 – 3 CPD hrs)		
Summary	SME products incl Property insurance, Package, compulsory insurance and underwriting		
Lecturer	Dr Tony Lee PhD, LL.M, MBA, BA(Hons), PGCAE, ANZIIF(Fellow) CIP, FLMI, FCMI, Tech IOSH		
Code	3SME230609	Date & Time	9/6/2023 7:00pm to 10:00pm
Language	Cantonese	Fee	HK\$300



Course	Legal issues of Employees' Compensation Insurance (CPD ref no 80/227/02 – 3 CPD hrs)		
Summary	Review of Employees' Compensation Ordinance (Cap 282), discussion of legal issues supported by case studies		
Lecturer	Mr. Stephen Chu BSc (Eng)(Hons), MBA, LLB (Hons), MA in Arbitration & Dispute Resolution, FCI Arb, Chartered Arbitrator, FCII, Chartered Insurer, ANZIIF (Fellow), CIP, Accredited HKMAAL General Mediator		
Code	2LEEC230614	Date & Time	14/6/2023 7:00pm to 10:00pm
Language	English	Fee	HK\$350

Course	Why "Personal Line Insurance" is important to everyone (CPD ref no 80/227/03 – 3 CPD hrs)		
Summary	Personal line products incl Life, Medical, PA, Motor, Household and the underwriting		
Lecturer	Dr Tony Lee PhD, LL.M, MBA, BA(Hons), PGCAE, ANZIIF(Fellow) CIP, FLMI, FCMI, Tech IOSH		
Code	3PLI230616	Date & Time	16/6/2023 7:00pm to 10:00pm
Language	Cantonese	Fee	HK\$300

Course	Corporate Risk Management (CPD ref no 80/227/02 – 3 CPD hrs)		
Summary	Concept and assessment of corporate risk management, Enterprise Risk Management models and the roles of corporate governance.		
Lecturer	Ms. Josephine Lee , ARM, ANZIIF (Fellow), MBA (MGSM), BA (UNSW)		
Code	2CRM230620	Date & Time	20/6/2023 1:00pm to 4:00pm
Language	Cantonese	Fee	HK\$300



Course	How Cargo Ins protect Insured's interest (CPD ref no 80/227/03 – 2 CPD hrs)		
Summary	Marine Ins Ordinance, insurable interest, types of Cargo policies & Institute Cargo Clause		
Lecturer	Ms. Amy Chan Sok Ying ANZIIF (Senior Associate)		
Code	3CAI230620	Date & Time	20/6/2023 4:00pm to 6:00pm
Language	Cantonese	Fee	HK\$200

Course	Ethics or Regulations – Legal Issues (CPD ref no 80/227/04 – 3 CPD hrs) **Compulsory**		
Summary	Intermediate level of understanding of the expectation and legal issues of Ethics or Regulations in Insurance business activities		
Lecturer	Mr Stephen Chu BSc (Eng)(Hons), MBA, LLB (Hons), MA in Arbitration & Dispute Resolution, FCIArb, Chartered Arbitrator, FCII, Chartered Insurer, ANZIIF (Fellow), CIP, Accredited HKMAAL General Mediator		
Code	4ERL230621	Date & Time	21/6/2023 7:00pm to 10:00pm
Language	English	Fee	HK\$350

Course	Legal issues of Motor Third Party Insurance (CPD ref no 80/227/02 – 2 CPD hrs)		
Summary	Review of Motor Vehicle Insurance (Third Party Risks) Ordinance (Cap272), discussion of legal issues supported by case studies		
Lecturer	Mr Stephen Chu BSc (Eng)(Hons), MBA, LLB (Hons), MA in Arbitration & Dispute Resolution, FCIArb, Chartered Arbitrator, FCII, Chartered Insurer, ANZIIF (Fellow), CIP, Accredited HKMAAL General Mediator		
Code	2LMO230627	Date & Time	27/6/2023 7:00pm to 9:00pm
Language	English	Fee	HK\$250

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