

CPD training programs in March 2023

Course	Ethics or Regulations - Introduction		
	(CPD ref no 80/227/04	– 3 CPD hrs) 📍	**Compulsory**
Summary	General view about expectation of Ethics or Regulations during conducting daily insurance business activities		
Lecturer	Mr. Terrance Yeung MBA, PGDipMs		
Code	4ERI230306 Date & Time 6/3/2023		
	1:00pm to 4:00pm		
Language	Cantonese	Fee	HK\$300

Course	Commercial Insurance Claims in Practice		
	(CPD ref no 80/227/03 – 2 CPD hrs)		
Summary	Property & Liability claim procedure, role of loss adjuster and claims related documents.		
Lecturer	Mr Gary C. K. Lau ACLA, ANZIIF (Snr Assoc) CIP, HKCIP, MIMS, ACI Arb, Chartered Loss Adjuster		
Code	3CIC230306 Date & Time 6/3/2023		
	4:00pm to 6:00pm		
Language	Cantonese	Fee	HK\$200

Course	How Cargo Ins protect Insured's interest			
	(CPD ref no 80/227/03 – 2 CPD hrs)			
Summary	Marine Ins Ordinance, insurable interest, types of Cargo policies & Institute Cargo Clause			
Lecturer	Ms Amy Chan Sok Yin	Ms Amy Chan Sok Ying ANZIIF (Senior Associate)		
Code	3CAI230309 Date & Time 9/3/2023			
	1:00pm to 3:00pm			
Language	Cantonese	Fee	HK\$200	



Course	Corporate Risk Management		
	(CPD ref no 80/227/02 – 3 CPD hrs)		
Summary	Concept and assessment of corporate risk management, Enterprise Risk Management models and the roles of corporate governance.		
Lecturer	Ms Josephine Lee, ARM, ANZIIF (Fellow), MBA (MGSM), BA (UNSW)		
Code	2CRM230309 Date & Time 9/3/2023		
			3:00pm to 6:00pm
Language	Cantonese	Fee	HK\$300

Course	How to protect SME from different business risks			
	(CPD ref no 80/227/03 – 3 CPD hrs)			
Summary	SME products incl Property insurance, Package, compulsory insurance and underwriting			
Lecturer	Dr Tony Lee PhD, LLM, M	/IBA, BA(Hons), PGC	CAE, ANZIIF(Fellow) CIP, FLMI, FCMI, Tech IOSH	
Code	3SME230310	3SME230310 Date & Time 10/3/2023		
	7:00pm to 10:00pm			
Language	Cantonese	Fee	HK\$300	

Course	Corporate Risk Mana	Corporate Risk Management		
	(CPD ref no 80/227/02 – 3 CPD hrs)			
Summary	Concept and assessment of corporate risk management, Enterprise Risk Management models and the roles of corporate governance.			
Lecturer	Ms Josephine Lee, ARM	Ms Josephine Lee, ARM, ANZIIF (Fellow), MBA (MGSM), BA (UNSW)		
Code	2CRM230314 Date & Time 14/3/2023			
	1:00pm to 4:00pm			
Language	English	Fee	HK\$350	



Course	Commercial Insurance Claims in Practice		
	(CPD ref no 80/227/03 – 2 CPD hrs)		
Summary	Property & Liability claim procedure, role of loss adjuster and claims related documents.		
Lecturer	Mr Gary C. K. Lau ACLA, ANZIIF (Snr Assoc) CIP, HKCIP, MIMS, ACI Arb, Chartered Loss Adjuster		
Code	3CIC230314 Date & Time 14/3/2023		
	4:00pm to 6:00pm		
Language	Cantonese	Fee	HK\$200

Course	Competition Law – L	egal issues and A	pplication in Insurance Industry
	(CPD ref no 80/227/02	– 3 CPD hrs)	
Summary	Overview of Competition Ordinance (Cap 619) and the application to insurance market		
Lecturer	Mr Stephen Chu BSc (Eng)(Hons), MBA, LLB (Hons), MA in Arbitration & Dispute Resolution, FCIArb, Chartered Arbitrator, FCII, Chartered Insurer, ANZIIF (Fellow), CIP, Accredited HKMAAL General Mediator		
Code	2COL230315 Date & Time 15/3/2023		
			7:00pm to 10:00pm
Language	English	Fee	HK\$350

Course	Why "Personal Line Insurance" is important to everyone		
	(CPD ref no 80/227/03 – 3 CPD hrs)		
Summary	Personal line products incl Life, Medical, PA, Motor, Household and the underwriting		
Lecturer	Dr Tony Lee PhD, LLM, N	IBA, BA(Hons), PGC	AE, ANZIIF(Fellow) CIP, FLMI, FCMI, Tech IOSH
Code	3PLI230317 Date & Time 17/3/2023		
	7:00pm to 10:00pm		
Language	Cantonese	Fee	HK\$300



Course	Ethics or Regulations – Legal Issues		
	(CPD ref no 80/227/04	– 3 CPD hrs) 🔺	*Compulsory**
Summary	Intermediate level of understanding of the expectation and legal issues of Ethics or Regulations in Insurance business activities		
Lecturer	Mr Stephen Chu BSc (Eng)(Hons), MBA, LLB (Hons), MA in Arbitration & Dispute Resolution, FCIArb, Chartered Arbitrator, FCII, Chartered Insurer, ANZIIF (Fellow), CIP, Accredited HKMAAL General Mediator		
Code	4ERL230322 Date & Time 22/3/2023		
	7:00pm to 10:00pm		
Language	English	Fee	HK\$350

Course	Legal issues of Employees' Compensation Insurance		
	(CPD ref no 80/227/02	– 3 CPD hrs)	
Summary	Review of Employees' Compensation Ordinance (Cap 282), discussion of legal issues supported by case studies		
Lecturer	Mr Stephen Chu BSc (Eng)(Hons), MBA, LLB (Hons), MA in Arbitration & Dispute Resolution, FCIArb, Chartered Arbitrator, FCII, Chartered Insurer, ANZIIF (Fellow), CIP, Accredited HKMAAL General Mediator		
Code	2LEC230324	Date & Time	24/3/2023
			7:00pm to 10:00pm
Language	English	Fee	HK\$350

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